

**Patient Information**

Legal Name \_\_\_\_\_

Preferred Name \_\_\_\_\_

Title: **Mr Ms Mrs Sra Dr Other:** \_\_\_\_\_

Suffix: **Jr Sr II III MD PhD DDS Other:** \_\_\_\_\_

Sex: **Female Male**

Status: **Adult Dependent**

Address \_\_\_\_\_

City, St, Zip \_\_\_\_\_

Date of Birth \_\_\_\_\_

SSN \_\_\_\_\_

Email \_\_\_\_\_

Employer \_\_\_\_\_

Work Phone \_\_\_\_\_

Cell Phone \_\_\_\_\_

Home Phone \_\_\_\_\_

Preferred Daytime Contact Method:

**Cell Phone Work Home**

Preferred Appointment Confirmation Method:

**Email Texting Home# Work# Cell# PostCard**

( Circle all that are acceptable )

**Person Financially Responsible For This Patient**

( Only if information is different than info above )

Name \_\_\_\_\_

Address \_\_\_\_\_

Address \_\_\_\_\_

City,St Zip \_\_\_\_\_

Phone \_\_\_\_\_

**Primary Insurance**

Subscriber Name \_\_\_\_\_

Subscriber ID# \_\_\_\_\_

Address \_\_\_\_\_

Address \_\_\_\_\_

City, ST Zip \_\_\_\_\_

Birthdate \_\_\_\_\_

Employer \_\_\_\_\_

Insurance Co. \_\_\_\_\_

Group Name \_\_\_\_\_

Group Number \_\_\_\_\_

Relationship: **Self Spouse Dependent**

**Secondary Insurance**

Subscriber Name \_\_\_\_\_

Subscriber ID# \_\_\_\_\_

Address \_\_\_\_\_

Address \_\_\_\_\_

City, ST Zip \_\_\_\_\_

Birthdate \_\_\_\_\_

Employer \_\_\_\_\_

Insurance Co. \_\_\_\_\_

Group Name \_\_\_\_\_

Group Number \_\_\_\_\_

Relationship: **Self Spouse Dependent**

**Treatment Consent** (Required)

I give authorization to doctor and staff to:

- Perform any necessary dental services that may be needed during diagnosis and treatment.
- Release information, records and radiographs to consulting professionals as needed.

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Signature of patient or authorized responsible party	Relationship	Date
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**Insurance Agreement** (Required if you want us to file your dental insurance)

- I certify that the above insurance information is correct and in force. I am aware that it is my responsibility to read and understand my own dental insurance policy, including benefits, limitations and exclusions.
- I understand that an estimated portion based on expected coverage is due at the time of service.
- I understand that my portion may be more if my insurance company does not pay the anticipated amount.
- I authorize the release of any and all information necessary to process my dental claim.
- I authorize my insurance company to pay benefits directly to Dr. Margarit for services rendered and that I am responsible for all charges not covered by insurance benefits.

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Signature of patient or authorized responsible party	Relationship	Date
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**HIPAA Acknowledgment** (required for everyone)

- I have been given a copy of this office’s Notice of Privacy Practices (HIPAA) and have been advised that a copy is available on request.
- I consent to the use of my health information in a manner consistent with this notice.

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Signature of patient or authorized responsible party	Relationship	Date
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**Permission To Share Protected Health Information** (If you want a spouse, significant other or family member to have access to your Protected Health Information (PHI) and/or assist you in making treatment decisions.)

I give authorization to the doctor and staff to share my protected health information with the following people:

- Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Initials: \_\_\_\_\_
- Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Initials: \_\_\_\_\_
- Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Initials: \_\_\_\_\_

**Dental Conditions:**

- Are you apprehensive about dental treatment?
- Have you had bad dental experiences in the past?
- Do you gag easily?
- Does food get stuck between your teeth?
- Do you avoid chewing on one side?
- Do your gums bleed easily?
- Do you get apthous ulcers (canker sores)?
- Do you get herpes sores (cold sores)?
- Do you have any non-healing oral sores?
- Are your teeth highly sensitive to hot or cold?
- Are your teeth sensitive to sweets?
- Does your jaw hurt when opening, closing or chewing?
- Do you clench and grind your teeth while sleeping?

**Medical Conditions:** (Past or present)

- Congenital Heart Conditions
- Angina
- Heart 'Attack'
- Bypass Surgery
- Artificial Heart Valve
- Pacemaker
- Heart stents
- High Blood Pressure
- Low Blood Pressure
- Stroke
- Cancer
- Chemotherapy
- Osteoporosis
- Liver Disease
- Hepatitis A B C D
- Kidney Disease
- Epilepsy
- Seizures
- Thyroid Disease
- Lung Disease
- Bleeding Disorders
- Bruise Easily
- Tuberculosis
- Leukemia
- STDs
- HIV/AIDS
- Artificial Joint(s)
- Pins, Plates, Screws, Rods
- Drug Addiction
- Alcohol Addiction
- 'Recreational' Drug Use
- Other \_\_\_\_\_

**Allergies:**

- Antibiotics \_\_\_\_\_
- Latex
- Sulfa
- Sulfites / Bisulfites
- Metals
- Other \_\_\_\_\_

**Bad Reactions:**

- Antibiotics
- Narcotics
- Dental Shots
- Nitrous Oxide
- Other

**Women:**

- Pregnant
- Nursing
- Birth Control Pills
- Antibiotics cause yeast infections

**Medications:**

- Blood Thinner \_\_\_\_\_
- Heart Medicine \_\_\_\_\_
- Blood Pressure \_\_\_\_\_
- Diabetes \_\_\_\_\_
- Steroids \_\_\_\_\_
- Osteoporosis \_\_\_\_\_
- Antidepressants \_\_\_\_\_
- Others

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**Physicians:**

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I certify that the above information is complete and accurate.

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(Sign and Date)

